| General information about compa | any |
|--|----------------------------|
| Scrip code | 544317 |
| NSE Symbol | TRANSRAILL |
| MSEI Symbol | NA |
| ISIN | INE454P01035 |
| Name of the company | TRANSRAIL LIGHTING LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2024 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| | Declaration | | | | | | | | | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | | | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | | | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No | | | | | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | | | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | | | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | No | | | | | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | | | | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | | | | | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | | | | | | | | |

| Table VI - Stat | Table VI - Statement showing foreign ownership limits | | | | | | | | | | |
|---------------------------------------|---|---------------------|--|--|--|--|--|--|--|--|--|
| Particular | Approved limits (%) | Limits utilized (%) | | | | | | | | | |
| As on shareholding date | 100 | 1.13 | | | | | | | | | |
| As on the end of previous 1st quarter | 100 | 0 | | | | | | | | | |
| As on the end of previous 2nd quarter | 100 | 0 | | | | | | | | | |
| As on the end of previous 3rd quarter | 0 | 0 | | | | | | | | | |
| As on the end of previous 4th quarter | 0 | 0 | | | | | | | | | |

| | | | Table I | - Summa | ary Statement | holding of sp | pecified securities | | | | |
|--------------|--------------------------------------|--------------|----------------------------|--------------------|--|---|--|--|---------------|-----------|-----------------|
| | Category of | Nos. Of | No. of fully | No. Of Partly | No. Of shares | Total nos. | Shareholding as a % of total no. of shares | Number of Voting Rights held in each cla of securities (IX) | | | |
| Category (I) | shareholder | shareholders | paid up equity shares held | paid-up equity | underlying shares held $(VII) = (IV)^{\perp}$ (calculated as per No of Voting (XIV) Rights | shares held $(VII) = (IV)^{\perp}$ (calculated as per | Rights | Total as a | | | |
| (1) | (II) | (III) | (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | % of (A+B+C) |
| (A) | Promoter & Promoter Group | 4 | 95478484 | | | 95478484 | 71.12 | 95478484 | | 95478484 | 71.12 |
| (B) | Public | 142680 | 38777541 | | | 38777541 | 28.88 | 38777541 | | 38777541 | 28.88 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 142684 | 134256025 | | | 134256025 | 100 | 134256025 | | 134256025 | 100 |

| | | | Tabl | e I - Summa | ary Statement | t holding of | f specifi | ed se | ecuritie | s | | | |
|----------|---|---|---------------------------------|--|---|------------------------|---------------------------------|--|---------------------------------|---------------------------------|------------------------------|--------------------------|---------------------------|
| Category | Category of | No. Of Shares Underlying Outstanding | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | assuming full conversion of convertible securities (as | Number of in shares (X | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in | Sub-categorization of shares | | |
| (I) | shareholder (II) | convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| (A) | Promoter & Promoter Group | | | | 71.12 | 95478484 | 100 | | | 95478484 | | | |
| (B) | Public | | | | 28.88 | 15080605 | 38.89 | | | 38777541 | 0 | 0 | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | |
| | Total | | | | 100 | 110559089 | 82.35 | | | 134256025 | 0 | 0 | 0 |

| | | | No of fully | No. Of | No. Of | Total nos. | Shareholding as a | Number of class of sec | Voting I | Rights held in | ı each |
|--|---|----------------------|-----------------------------|-----------------------|------------------------------------|------------------------|---|------------------------|---------------|----------------|---------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders | No. of fully paid up equity | Partly paid-up equity | shares underlying Depository | shares held (VII) = | % of total no. of shares (calculated as per SCRR, | No of Votin | | | Total as |
| | the Shareholders (1) | (III) | shares held (IV) | shares held (V) | Receipts | (IV)+(V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: | Class eg:y | Total | Total Voting rights |
| A | Table II - Statement sh | nowing shareho | lding pattern o | f the Promo | oter and Promo | oter Group | | • | • | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 3 | 1618540 | | | 1618540 | 1.21 | 1618540 | | 1618540 | 1.21 |
| (d) | Any Other (specify) | 1 | 93859944 | | | 93859944 | 69.91 | 93859944 | | 93859944 | 69.91 |
| Sub-Total (A) (1) | | 4 | 95478484 | | | 95478484 | 71.12 | 95478484 | | 95478484 | 71.12 |
| (2) | Foreign | | | | | | | | | | |
| (a) | Individuals (NonResident Individuals/ Foreign Individuals) | 0 | 0 | | | 0 | 0 | 0 | | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | | | 0 | 0 | 0 | | 0 | 0 |
| Sub-Total (A) (2) | | | 0 | | | 0 | 0 | 0 | | 0 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 4 | 95478484 | | | 95478484 | 71.12 | 95478484 | | 95478484 | 71.12 |
| В | Table III - Statement s | howing shareho | olding pattern | of the Publi | c shareholder | • | | • | • | • | • |
| (1) | Institutions (Domestic |) | | | | | | | | | |
| (a) | Mutual Funds | 6 | 2540084 | | | 2540084 | 1.89 | 2540084 | | 2540084 | 1.89 |
| (c) | Alternate Investment Funds | 14 | 11648527 | | | 11648527 | 8.68 | 11648527 | | 11648527 | 8.68 |
| (d) | Banks | 10 | 5525450 | | | 5525450 | 4.12 | 5525450 | | 5525450 | 4.12 |
| (e) | Insurance Companies | 2 | 408015 | | | 408015 | 0.3 | 408015 | | 408015 | 0.3 |
| (i) | NBFCs registered with RBI | 2 | 212611 | | | 212611 | 0.16 | 212611 | | 212611 | 0.16 |
| Sub-Total (B)(1) | | 34 | 20334687 | | | 20334687 | 15.15 | 20334687 | | 20334687 | 15.15 |
| (2) | Institutions (Foreign) | | | _ | | | | | _ | | |
| (d) | Foreign Portfolio Investors Category I | 20 | 1340280 | | | 1340280 | 1 | 1340280 | | 1340280 | 1 |
| Sub-Total (B)(2) | | 20 | 1340280 | | | 1340280 | 1 | 1340280 | | 1340280 | 1 |
| (3) | Central Government / | State Governm | ent(s) | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 139054 | 10885551 | | | 10885551 | 8.11 | 10885551 | | 10885551 | 8.11 |

| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 8 | 1568426 | | 1568426 | 1.17 | 1568426 | 1568426 | 1.17 |
|---|--|---------------|--------------------|------------------------|------------------|-------|-----------|-----------|-------|
| (i) | Non Resident Indians (NRIs) | 502 | 170916 | | 170916 | 0.13 | 170916 | 170916 | 0.13 |
| (1) | Bodies Corporate | 179 | 3558824 | | 3558824 | 2.65 | 3558824 | 3558824 | 2.65 |
| (m) | Any Other (specify) | 2883 | 918857 | | 918857 | 0.68 | 918857 | 918857 | 0.68 |
| Sub-Total (B)(4) | | 142626 | 17102574 | | 17102574 | 12.74 | 17102574 | 17102574 | 12.74 |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B) (4) | | 142680 | 38777541 | | 38777541 | 28.88 | 38777541 | 38777541 | 28.88 |
| С | Table IV - Statement s | showing share | eholding pattern o | f the Non Promoter- No | n Public shareho | older | | • | • |
| Total (A+B+C2 | | 142684 | 134256025 | | 134256025 | 100 | 134256025 | 134256025 | 100 |
| Total (A+B+C) | | 142684 | 134256025 | | 134256025 | 100 | 134256025 | 134256025 | 100 |

| | | Table II - St | tatement sho | owing shareho | olding patt | ern of t | he P | romoter and P | romoter Grou | p | | |
|---|---|---|--|--|------------------------|---------------------------------|--------------|---|--|---------------------------|--------------------------|---------------------------|
| | No. Of Shares | No. of Shares | No. Of Shares Underlying | Shareholding , as a % assuming full conversion of convertible | Number of in shares (X | | pled othe | nber of Shares ged or rwise umbered (XIII) | Number of | Sub-categorization of sha | | |
| Sr. | Underlying Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | Outstanding convertible securities and No. Of Warrants (Xi) (a) | securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | equity shares held in dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| A | Table II - Sta | tement showing | ıg shareholding | g pattern of the I | Promoter and | Promote | er Gro | up | | | | 1 |
| (1) | Indian | | | | | | | | | | | |
| (a) | | | | 1.21 | 1618540 | 100 | | | 1618540 | | | |
| (d) | | | | 69.91 | 93859944 | 100 | | | 93859944 | | | |
| Sub-Total (A)(1) | | | | 71.12 | 95478484 | 100 | | | 95478484 | | | |
| (2) | Foreign | | | | | • | | | | | | |
| (a) | | | | 0 | 0 | 0 | | | 0 | | | |
| (e) | | | | 0 | 0 | 0 | | | 0 | | | |
| Sub-Total (A)(2) | | | | 0 | 0 | 0 | | | 0 | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | | | 71.12 | 95478484 | 100 | | | 95478484 | | | |
| В | Table III - Sta | atement showi | ng shareholdin | g pattern of the | Public share | holder | | | | | | |
| (1) | Institutions (| Domestic) | | | | | | | | | | |
| (a) | | | | 1.89 | 2291702 | 90.22 | | | 2540084 | 0 | 0 | 0 |
| (c) | | | | 8.68 | 1592386 | 13.67 | | | 11648527 | 0 | 0 | 0 |
| (d) | | | | 4.12 | 5521450 | 99.93 | | | 5525450 | 0 | 0 | 0 |
| (e) | | | | 0.3 | 347208 | 85.1 | | | 408015 | 0 | 0 | 0 |
| (i) | | | | 0.16 | 206611 | 97.18 | | | 212611 | 0 | 0 | 0 |
| Sub-Total (B)(1) | | | | 15.15 | 9959357 | 48.98 | | | 20334687 | 0 | 0 | 0 |
| (2) | Institutions (| Foreign) | | | | | | | | | | |
| (d) | | | | 1 | 948730 | 70.79 | | | 1340280 | 0 | 0 | 0 |
| Sub-Total (B)(2) | | | | 1 | 948730 | 70.79 | | | 1340280 | 0 | 0 | 0 |
| (3) | Central Gove | ernment / State | Government(s | s) | | • | | • | ! | | | • |
| (4) | Non-institution | ons | | | | | | | | | | |
| (g) | | | | 8.11 | 230082 | 2.11 | | | 10885551 | 0 | 0 | 0 |

| | | | | OH | _1LL_31.12.2 | 2024.110111 | | | | |
|---|------------------|----------------------|---------------------|-----------------|--------------|---------------------------|-----------|---|---|---|
| (h) | | | 1.17 | 1224280 | 78.06 | | 1568426 | 0 | 0 | 0 |
| (i) | | | 0.13 | 0 | 0 | | 170916 | 0 | 0 | 0 |
| (1) | | | 2.65 | 2718156 | 76.38 | | 3558824 | 0 | 0 | 0 |
| (m) | | | 0.68 | 0 | 0 | | 918857 | 0 | 0 | 0 |
| Sub-Total (B)(4) | | | 12.74 | 4172518 | 24.4 | | 17102574 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4) | | | 28.88 | 15080605 | 38.89 | | 38777541 | 0 | 0 | 0 |
| С | Table IV - Sta | tement showing share | cholding pattern of | the Non Promote | er- Non Pub | lic shareholder | • | | • | • |
| Total (A+B+C2) | | | 100 | 110559089 | 82.35 | | 134256025 | | | |
| Total (A+B+C) | | | 100 | 110559089 | 82.35 | | 134256025 | | | |
| Disclosure of | notes on shareh | olding pattern | | • | | Textual Information(1) | | | | |
| Disclosure of | notes in case of | | | | | | | | | |

| | Text Block |
|-----------------------|--|
| Toutual Information() | Voting rights percentage (%) of SBO in reporting company is both direct and indirect. |
| Textual Information() | The percentage (%) of SBO given is post allotment of equity shares on 25/12/2024 in IPO. |
| Textual Information() | Voting rights % of SBO in reporting company is both direct and indirect. |

| | | I | ndividuals/Hindu ι | ındivided Family | | | |
|--|----------------------------|-----------------------|---------------------------|-------------------------|-------------------|-------------|---------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | Digambar Chunilal Bagde | Sanjay Kumar Verma | Sandhya Digambar Bagde | Ruchi Digambar Bagde | Meenakshi Koul | Anika Verma | Vardhan Verma |
| PAN (II) | AFZPB5346Q | ALYPK1860H | ABVPB9410F | ALPPB9613A | AWAPK8859M | ZZZZZ9999Z | ZZZZZ9999Z |
| No. of fully paid up equity shares held (IV) | 1548540 | 50000 | 20000 | 0 | 0 | 0 | 0 |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1548540 | 50000 | 20000 | 0 | 0 | 0 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.15 | 0.04 | 0.01 | 0 | 0 | 0 | 0 |
| Number of Voting | Rights held in each cla | ss of securities (IX) | | | | | |
| Class eg:X | 1548540 | 50000 | 20000 | 0 | 0 | 0 | 0 |
| Class eg:y | | | | | | | |
| Total | 1548540 | 50000 | 20000 | 0 | 0 | 0 | 0 |
| Total as a % of Total Voting rights | 1.15 | 0.04 | 0.01 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | 1.15 | 0.04 | 0.01 | 0 | 0 | 0 | 0 |

| (VII)+(Xi)(a) As a % of (A+B+C2) | | | | | | | |
|--|------------------------|------------------|----------------|----------------|-------------------|---------------------------|---------------------------|
| Number of Locked | in shares (XII) | | | | | | |
| No. (a) | 1548540 | 50000 | 20000 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 100 | 100 | 100 | 0 | 0 | 0 | 0 |
| Number of Shares | pledged or otherwise e | ncumbered (XIII) | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 1548540 | 50000 | 20000 | 0 | 0 | 0 | 0 |
| Reason for not prov | viding PAN | | | | | | |
| Reason for not providing PAN | | | | | | Textual Information(1) | Textual Information(2) |
| Shareholder type | Promoter | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |

| | | Individual | s/Hindu undivided Family | | |
|---|---------------------------|--------------------|--------------------------|------------|-----------------------|
| Searial No. | 8 | 9 | 10 | 11 | |
| Name of the Shareholders (I) | Vijay Koul | Chanderkala Koul | Pradeep Kumar Verma | Ravi Kaul | Click here to go back |
| PAN (II) | CBWPK7695C | AWBPK3375K | AGMPK0267H | BXWPK9319Q | Total |
| No. of fully paid up equity shares held (IV) | 0 | 0 | 0 | 0 | 1618540 |
| No. Of Partly paid- up equity shares neld (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 0 | 0 | 0 | 0 | 1618540 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 1.21 |
| Number of Voting | Rights held in each class | of securities (IX) | | | |
| Class eg:X | 0 | 0 | 0 | 0 | 1618540 |
| Class eg:y | | | | | |
| Гotal | 0 | 0 | 0 | 0 | 1618540 |
| Total as a % of Total Voting rights | 0 | 0 | 0 | 0 | 1.21 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding, as a a wassuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a wood of (A+B+C2) | 0 | 0 | 0 | 0 | 1.21 |

| Number of Locked | Number of Locked in shares (XII) | | | | |
|--|----------------------------------|----------------|----------------|----------------|---------|
| No. (a) | 0 | 0 | 0 | 0 | 1618540 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 100 |
| Number of Shares | pledged or otherwise enco | umbered (XIII) | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | 0 | 1618540 |
| Reason for not pro | Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | Promoter Group | |

| Text Block | | |
|------------------------|---|--|
| Textual Information(1) | Anika Verma is minor, hence the PAN is not available. | |
| Textual Information(2) | Vardhan Verma is minor, hence the PAN is not available. | |

| | | | Any Other (s) | pecify) | | | |
|---|------------------------------------|--|-----------------------------------|---------------------------------|--------------------------------|-------------------|------------------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Partnership Firms | Other | Bodies Corporate |
| Name of the Shareholders (I) | Ajanma Holdings Private Limited | The Fresyssinet Prestressed Concrete Company Limited | Burberry Infra Private Limited | RMH Ventures Private Limited | Digambar Bagde Ventures LLP | D.C. Bagde HUF | Skat Vyom Private Limited |
| PAN (II) | AAACB0674Q | AAACT2145C | AAJCB8364L | AAMCR9173J | AAVFD4517C | AAAHD9377B | ABOCS0339Q |
| No. of the Shareholders (I) | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. of fully paid up equity shares held (IV) | 93859944 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 93859944 | 0 | 0 | 0 | 0 | 0 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 69.91 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Voting | Rights held in each cl | lass of securities (IX) | | | | | |
| Class eg: X | 93859944 | 0 | 0 | 0 | 0 | 0 | 0 |
| Class eg:y | | | | | | | |
| Total | 93859944 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total as a % of Total Voting rights | 69.91 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of | 69.91 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | SHF_ | _1LL_31.12.2024.ntml | | | |
|--|------------------------------|-------------------|----------------|----------------------|----------------|-------------------|----------------|
| convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | | | | | | |
| Number of Locked | d in shares (XII) | | | | | | |
| No. (a) | 93859944 | 0 | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 100 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Shares | pledged or otherwise | encumbered (XIII) | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 93859944 | 0 | 0 | 0 | 0 | 0 | 0 |
| Reason for not pro | Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Shareholder type | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |

| | | Any | Other (specify) | | |
|---|--------------------------------|------------------------------------|---|-----------------------|--------------------------|
| Searial No. | 8 | 9 | 10 | 11 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Vyom Vahini Private Limited | Marine Project Services Limited | Skytex Unmanned Aerial Solutions Private Limited | K R Eduventure LLP | |
| PAN (II) | AAACY0170G | AAFCM3032L | AAFCN3642M | AAZFK6211G | Total |
| No. of the Shareholders (I) | 0 | 0 | 0 | 0 | 1 |
| No. of fully paid up equity shares held (IV) | 0 | 0 | 0 | 0 | 93859944 |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 0 | 0 | 0 | 0 | 93859944 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 69.91 |
| Number of Voting | Rights held in each class o | f securities (IX) | | | |
| Class eg: X | 0 | 0 | 0 | 0 | 93859944 |
| Class eg:y | | | | | |
| Total | 0 | 0 | 0 | 0 | 93859944 |
| Total as a % of Total Voting rights | 0 | 0 | 0 | 0 | 69.91 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding, as a % assuming full conversion of convertible | 0 | 0 | 0 | 0 | 69.91 |

| | | | 311F_1LL_31.12.2024.110111 | | |
|---|----------------------------|----------------|----------------------------|----------------|----------|
| securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | | | | |
| Number of Locked | l in shares (XII) | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 93859944 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 100 |
| Number of Shares | pledged or otherwise encum | bered (XIII) | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | 0 | 93859944 |
| Reason for not pro | viding PAN | | | | |
| Reason for not providing PAN | | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | Promoter Group | |

| | Individuals (NonResident Individuals/ Foreign Individuals) | | | | |
|---|--|-------------|-----------------------|--|--|
| Searial No. | 1 | 2 | | | |
| Name of the Shareholders (I) | Harsh Digambar Bagde | Mona Shukla | Click here to go back | | |
| PAN (II) | ALPPB9612B | AOIPB8041A | Total | | |
| No. of fully paid up equity shares held (IV) | 0 | 0 | 0 | | |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 0 | 0 | 0 | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | |
| Class eg: X | 0 | 0 | 0 | | |
| Class eg:y | | | | | |
| Total | 0 | 0 | 0 | | |
| Total as a % of Total Voting rights | 0 | 0 | 0 | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0 | 0 | 0 | | |

| Number of Locked | Number of Locked in shares (XII) | | | | |
|--|--|----------------|---|--|--|
| No. (a) | 0 | 0 | 0 | | |
| As a % of total Shares held (b) | 0 | 0 | 0 | | |
| Number of Shares | pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | | |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |
| Shareholder type | Promoter Group | Promoter Group | | | |

| | | Any Ot | her (specify) | | |
|---|---------------------------------|------------------------------|------------------------------|-----------------------------------|--------------------------|
| Searial No. | 1 | 2 | 3 | 4 | |
| Category | Overseas Corporate Bodies | Overseas Corporate Bodies | Overseas Corporate Bodies | Overseas Corporate Bodies | |
| Name of the Shareholders (I) | Global Axe Investment Fund | Verbo Global Trading FZCO | Karatin Trading FZC | Indo-Saudi Venture Co. Limited | Click here to go back |
| PAN (II) | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | ZZZZZ9999Z | Total |
| No. of the Shareholders (I) | 0 | 0 | 0 | 0 | 0 |
| No. of fully paid up equity shares neld (IV) | 0 | 0 | 0 | 0 | 0 |
| No. Of Partly paid- up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 0 | 0 | 0 | 0 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 0 | 0 | 0 |
| Number of Voting | Rights held in each class of se | curities (IX) | | • | |
| Class eg: X | 0 | 0 | 0 | 0 | 0 |
| Class eg:y | | | | | |
| Total | 0 | 0 | 0 | 0 | 0 |
| Total as a % of Total Voting rights | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Dutstanding convertible securities and No. Of Warrants (Xi) a) | | | | | |
| Shareholding, as a % assuming full conversion of convertible | 0 | 0 | 0 | 0 | 0 |

| | | | 311F_1LL_31.12.2024.111111 | | |
|---|-------------------------------|------------------------|----------------------------|------------------------|---|
| securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | | | | |
| Number of Locked | in shares (XII) | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 |
| Number of Shares p | oledged or otherwise encumber | red (XIII) | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | 0 |
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 0 | 0 | 0 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | Textual Information(1) | Textual Information(2) | Textual Information(3) | Textual Information(4) | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | Promoter Group | |
| form (XIV) Reason for not prov Reason for not providing PAN | Textual Information(1) | | | | |

| Text Block | | | |
|------------------------|---|--|--|
| Textual Information(1) | Global Axe Investment Fund is foreign entity, hence PAN is not available. | | |
| Textual Information(2) | Verbo Global Trading FZCO is foreing entitiy, hence PAN is not available. | | |
| Textual Information(3) | Karatin Trading FZC is foreign entity, hence PAN is not available. | | |
| Textual Information(4) | Indo-Saudi Venture Co. Limited is foreign entity, hence PAN is not available. | | |

| | Alternate Investment Funds | | | | | | | | |
|--|--|-----------------------|--|--|--|--|--|--|--|
| Searial No. | 1 | | | | | | | | |
| Name of the Shareholders (I) | Asiana Fund I | Click here to go back | | | | | | | |
| PAN (II) | AAJTA5921D | Total | | | | | | | |
| No. of fully paid up equity shares held (IV) | 9971510 | 9971510 | | | | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 9971510 | 9971510 | | | | | | | |
| Shareholding as a % of total no. of | | 7.43 | | | | | | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | | | | | |
| Class eg: X | 9971510 | 9971510 | | | | | | | |
| Class eg:y | | | | | | | | | |
| Total | 9971510 | 9971510 | | | | | | | |
| Total as a % of Total Voting rights | 7.43 | 7.43 | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | | 7.43 | | | | | | | |

| | | e = | | | | | | | |
|--|---------|---------|--|--|--|--|--|--|--|
| (VII)+(X) As a % of (A+B+C2) | | | | | | | | | |
| Number of Locked in shares (XII) | | | | | | | | | |
| No. (a) | 0 | 0 | | | | | | | |
| As a % of total Shares held (b) | 0 | 0 | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 9971510 | 9971510 | | | | | | | |
| Reason for not providing PAN | | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | |
| Sub-categorization of shares | | | | | | | | | |
| Shareholding (No. of shares) under | | | | | | | | | |
| Sub-category (i) | 0 | 0 | | | | | | | |
| Sub-category (ii) | 0 | 0 | | | | | | | |
| Sub-category (iii) | 0 | 0 | | | | | | | |

| | Banks | | | | | | | | | | |
|---|--|-----------------------|--|--|--|--|--|--|--|--|--|
| Searial No. | 1 | | | | | | | | | | |
| Name of the Shareholders (I) | Canara Bank-Mumbai | Click here to go back | | | | | | | | | |
| PAN (II) | AAACC6106G | Total | | | | | | | | | |
| No. of fully paid up equity shares held (IV) | 2011220 | 2011220 | | | | | | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2011220 | 2011220 | | | | | | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.5 | 1.5 | | | | | | | | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | | | | | | | |
| Class eg: X | 2011220 | 2011220 | | | | | | | | | |
| Class eg:y | | | | | | | | | | | |
| Total | 2011220 | 2011220 | | | | | | | | | |
| Total as a % of Total Voting rights | 1.5 | 1.5 | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.5 | 1.5 | | | | | | | | | |

| Number of Locked in shares (XII) | | | | | | | | | | |
|--|------------------------------|---------|--|--|--|--|--|--|--|--|
| No. (a) | 2011220 | 2011220 | | | | | | | | |
| As a % of total Shares held (b) | 100 | 100 | | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 2011220 | 2011220 | | | | | | | | |
| Reason for not pro | Reason for not providing PAN | | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | | |
| Sub-categorization of shares | | | | | | | | | | |
| Shareholding (No. of shares) under | | | | | | | | | | |
| Sub-category (i) | 0 | 0 | | | | | | | | |
| Sub-category (ii) | 0 | 0 | | | | | | | | |
| Sub-category (iii) | 0 | 0 | | | | | | | | |

| | significant beneficial owners | | | | | | | | | | | | | | | |
|------------|--------------------------------|------------|-----------------------------------|---------------------------------|---|--|------------|---|-------------|---|-----------------------|---------------|--|-----|-----------------------------------|-------------------|
| Sr. No. | Details of the SBO | | | Details of the registered owner | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | | Date of | | | |
| | | | Passport | | NT .: 11: | | | Passport | | N | Whether by virtue of: | | | | creation / acquisition | |
| | Name | PAN | No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Shares | Voting rights | Rights on distributable dividend or any other distribution | - 6 | Exercise of significant influence | of significant |
| 1 | Digambar Chunnilal Bagde | AFZPB5346Q | | India | | Ajanma Holdings Private Limited | AAACB0674Q | | India | | | 16.11 | | No | No | 22-09-2023 |
| Total | | | | | | | | Total: | 0 | 16.11 | 0 | | | | | |
| 2 | Sanjay Kumar Verma | ALYPK1860H | | India | | Ajanma Holdings Private Limited | AAACB0674Q | | India | | | 7.49 | | No | No | 22-09-2023 |
| | Total | | | | | | | Total: | 0 | 7.49 | 0 | | | | | |